

IRS E-File Instructions

Hello

Thanks for preparing your Form 8849--Claim for Refund of Excise Taxes (Other Claims)--with ExpressTruckTax. We hope you had a good experience, and that our clear directions and easy-to-use system helped you complete your return quickly and accurately.

We make it easy for you to claim credits on your taxes and lessen your tax burden. Here is the breakdown of your Tax Return:

Total Credit claimed	\$
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Thank you again for your business. If you have any questions, or need any help, please contact our customer support at support@expresstrucktax.com, or talk to us online through live chat at [ExpressTruckTax.com](https://www.expresstrucktax.com). We're to help you keep rolling!

From ExpressTruckTax Team

Step by Step Instructions

Next Steps:

You've chosen to file your return with the IRS electronically, then you're done! There is nothing you need to do. Please make sure you keep the documents as listed in Record Keeping section.

What to Expect from us and IRS

The IRS will process your return and send the approval (or rejection) very soon. Although, in most cases, it takes less than an hour to get the approval from the IRS, the duration might vary based on the volume on the IRS' end.

US Treasury will process your refunds and it takes 3-4 weeks for the entire processing.

Record Keeping

Keep records for all the documents you used to claim the refunds for at least 3 years after the date the return was filed. They must be available at all times for inspection by the IRS. Also keep copies of all returns and schedules you have filed. Here are some of the documents that you need to keep for IRS review:

- 1. Form 8849 and the necessary schedules**
- 2. Parent return that you filed taxes (for example Form 2290 or Form 720)**
- 3. Any document that supports your claim for refunds**

Claim for Refund of Excise Taxes

Print clearly. Leave a blank box between words.

Name of claimant

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Address (number, street, room or suite no.)

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City and state or province. If you have a foreign address, see page 2.

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Foreign country, if applicable. Do not abbreviate.

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Daytime telephone number (optional)

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Employer identification number (EIN)

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Social security number (SSN)

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ZIP code

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Month claimant's income tax year ends

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Caution. Do not use Form 8849 to make adjustments to liability reported on Forms 720 for prior quarters or to claim any amounts that were or will be claimed on Schedule C (Form 720), Claims, Form 4136, Credit for Federal Tax Paid on Fuels, Form 2290, Heavy Highway Vehicle Use Tax Return, or Form 730, Monthly Tax Return for Wagers.

Schedules Attached

Check (✓) the appropriate box(es) for the schedule(s) you attach to Form 8849. Only attach the schedules on which you are claiming a refund. Schedules 2, 3, 5, and 8 cannot be filed with any other schedules on Form 8849. File each of these schedules with a separate Form 8849.

Schedule 1	Nontaxable Use of Fuels	<input type="checkbox"/>
Schedule 2	Sales by Registered Ultimate Vendors	<input type="checkbox"/>
Schedule 3	Certain Fuel Mixtures and the Alternative Fuel Credit	<input type="checkbox"/>
Schedule 5	Section 4081(e) Claims	<input type="checkbox"/>
Schedule 6	Other Claims	<input type="checkbox"/>
Schedule 8	Registered Credit Card Issuers	<input type="checkbox"/>

Sign Here

Under penalties of perjury, I declare (1) that I have examined this claim, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and (2) that amounts claimed on this form have not been, and will not be, claimed on any other form. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and title (if applicable) Date

Type or print your name below signature.

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no. ()	

Other Claims

▶ Attach to Form 8849.

Name as shown on Form 8849	EIN or SSN	Total refund (total of lines 1-5) \$
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Enter the earliest and latest **dates of the events** included in this claim. Enter in MMDDYYYY format.

Earliest date ▶ _____ Latest date ▶ _____

Tax	Amount of refund	CRN
1	\$	
2		
3		
4		
5		

Use the space below for an explanation of each tax claimed.

For claims under section 6416(b)(2) relating to certain uses and resales of certain articles subject to manufacturers or retailers taxes, claimant certifies that it sold the article at a tax-excluded price, repaid the amount of tax to the ultimate vendor, or has obtained the written consent of the ultimate vendor to make the claim; and has the required supporting evidence.

What's New

For Form 720 claims under credit reference numbers (CRNs) 396, 304, and 305, include the number of taxable tires for each CRN included in the claim.

General Instructions

Purpose of schedule. Use Schedule 6 for claims not reportable on Schedules 1, 2, 3, 5, and 8, including refunds of excise taxes reported on:

- **Form 720**, Quarterly Federal Excise Tax Return;
- **Form 2290**, Heavy Highway Vehicle Use Tax Return;
- **Form 730**, Monthly Tax Return for Wagers; and

- **Form 11-C**, Occupational Tax and Registration Return for Wagering.

Caution. Do not use Schedule 6 to make adjustments to liability reported on Forms 720 filed for prior quarters. Instead, use Form 720X, Amended Quarterly Federal Excise Tax Return. Also, do not use Schedule 6 to claim amounts that were taken or will be taken as a credit on Form 2290 or Form 730.

Claim requirements. Generally, a claim must be filed within 3 years of the filing of the return to which the claim relates, or 2 years from when the tax reported on that return was paid, whichever is later.

How to file. Attach Schedule 6 to Form 8849. Mail it to the IRS at the address under *Where To File* in the Form 8849 instructions. If you attach additional sheets, write your name and taxpayer identification number on each sheet.

Figuring the Sold/Destroyed/Stolen Credits (Attachment with Form 8849)

Business Name:	SGFN Transport
EIN:	00-1400004
Vehicle identification number (VIN):	7569
Loss Event:	SOLD
Loss Date:	9/9/2014

1. For the vehicle that was destroyed, stolen, or sold, enter the tax previously reported on Form 2290, line 4 **\$166.00**
2. Partial-period tax, was calculated by using the vehicles gross weight, taxable period of time and the tax rate table **\$41.50**
3. Total Credits. Subtract line 2 from line 1 **\$124.50**

Complete the lines below only when total credit exceeds the tax due:

4. Credit Amount claimed to offset tax due on line 5 of Form 2290 \$
5. Credit Amount claimed on Form 8849 Schedule 6 (Other Claims) \$

Figuring the Low Mileage Credits (Attachment with Form 8849)

Business Name:	SGFN Transport
EIN:	00-1400004
Vehicle identification number (VIN):	3698

1. Total Credits..... **\$ 141.00**

Complete the lines below only when total credit exceeds the tax due:

2. Credit Amount claimed to offset tax due on line 5 of Form 2290..... \$

3. Credit Amount claimed on Form 8849 Schedule 6 (Other Claims) \$